



Sustainable Hydropower Generation

WORLDWIDE

ABOUT US

Investment in Small Hydro Opportunities

We are a lifetime investor, building and operating assets with a long-term perspective, keeping assets over 25years.

- ✓ Preferred selection of Low Risk Projects
- ✓ 10 MW - 50 MW **versatile** scale
- ✓ **Low-to-zero** impact on ecosystems
- ✓ **CO²-neutral** power production
- ✓ Huge **carbon offset credits** opportunities

The Investment Company Small Hydro Opportunity

Focus – to own majority stakes in Small Hydro Power Plants (SHPP). Factory assembled units, no onsite assembling.

WORLD-BEATING HYDROPOWER SOLUTION:

Tried & trusted best CO² performing sustainable power, advanced tech based on over a century of technical development and experience

Small hydro outperforms all other renewable energy sources on:



Economic performance & cost effectiveness



Greenhouse gas emissions (GHG) - roughly equal CO² footprint of wind power



Low- to-zero ecological impact compared to large hydro (no need for reservoirs)



Constancy/ reliability



Asset lifecycle



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Briefing points:



Constant energy production, unlike wind & solar



Capital raises in Switzerland, UK, & US



New- build & retrofit solutions



Funds & Holding Co. in Switzerland



Already generating cashflow (Balkans)



Small investments = more projects, increased diversification, short phase to market, reduced environmental liabilities



Projects pipeline: Europe €50M ; Latin America €80M ; SE Asia €80M



Strategic partnerships: 150yrs pedigree in water turbine tech - well-situated local-national partners



Top team with deep experience in finance, renewables, & emerging markets

FINANCIALS:

Financed through:

Family office funds, stock market funds, strategic private investors

Target size in 5 years

€1 bn (€200m on Series A in Year 1)

Listing options

LSE Listing and SME Listing

Portfolio RoE

> 15%, cash flow positive year 1

Minimum Rol

>10%

Invest. per asset

€10 – €75m

Project life cycle

>25 years

- ✓ Major part of investments secured through financial instruments
- ✓ All funds deployed secured against assets and cash flow
- ✓ Significant upside: growth demand for electricity & Co2 certificates
- ✓ Continued and sustained sales price increases anticipated
- ✓ Majority stakes in small hydropower plants (SHPP) - up to 85%
- ✓ Incentivized local stakeholders with up to 15% equity

€100m

Pipeline commits (2023)

€5.5m

Secured in free cash

80%

of revenues is free cash

Exit strategies at portfolio and top. co levels – liquid exit markets



Sale of assets to equipment lessors or infrastructure funds, with lease-back-cashflow and profits quickly available to investors.



Sale of the business – per project or whole business



Straight assets sale – to experienced hydro operators



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